



Seeing Machines AGM 2020

We exist with a purpose – to get everyone home safely

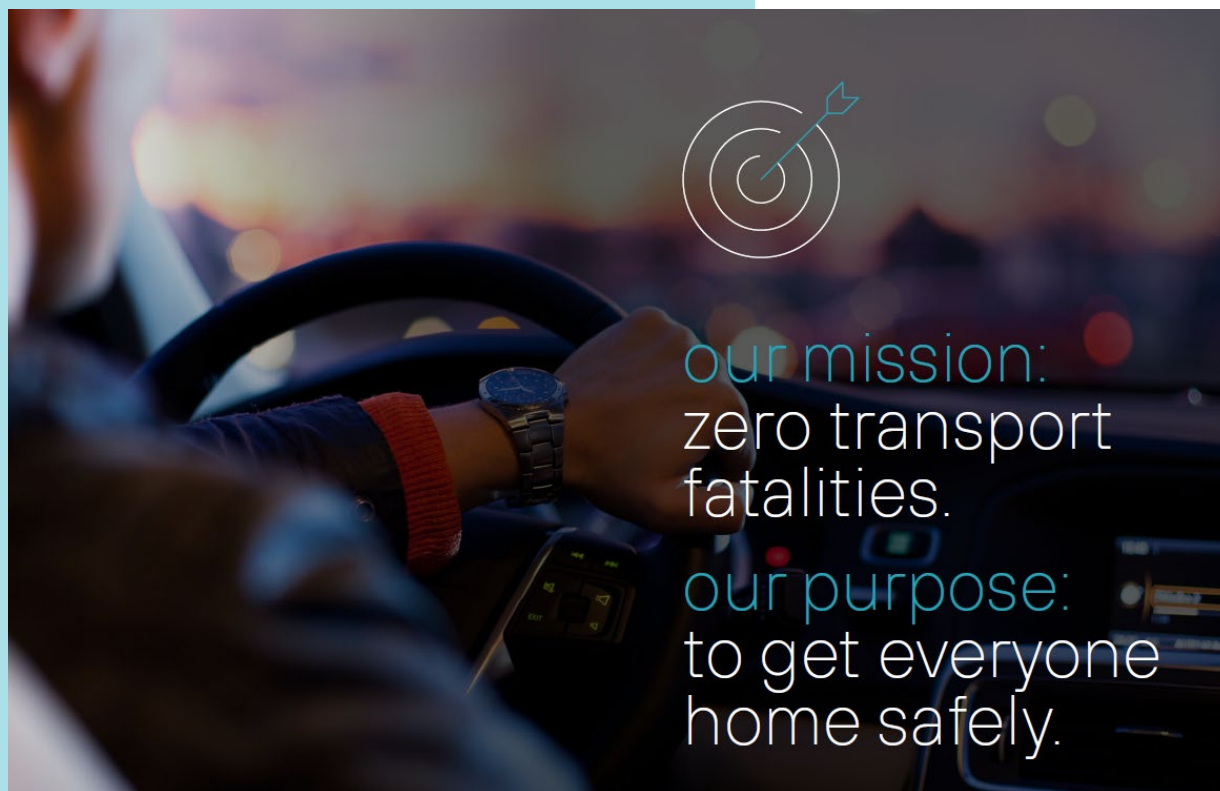
AGENDA

- Welcome and introductions
- Chair address
- CEO presentation
- Formal business
- Meeting close

Kate Hill, Chair

Paul McGlone, CEO

We exist with a purpose

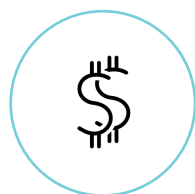


- 5.4 billion kilometres travelled
- 7.9 million distraction events detected, in real-time
- 163 thousand fatigue interventions in the past 12 months alone
- Human Factors science underpins a robust technology that operates in challenging and real-world conditions, RELIABLY
- FACT: drowsy driving increases risk of accident between 4 and 6 X
- FACT: 68% of all road crashes involve some time of observable distraction

Year to date highlights



Year to date revenue (30 October 2020) of A\$12.8m, slightly ahead of budget, demonstrating good momentum



Cash at 30 October 2020 of A\$60.8m

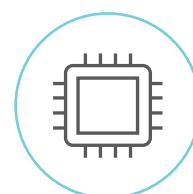
US investment of A\$28m shored up balance sheet and sets company up to fully fund current business plan



Fleet connections of 25,300 at 30 October 2020, continuing to accelerate as business recovery begins in key regions

Hardware sales of 3,500 units at 30 October 2020

Lag in connections related to COVID



Automotive three-pillar Embedded Product Strategy brought to life with expanding engagements with semi-conductor partners to license Occula® Neural Processing Unit and co-develop DMS integration solutions for OEMs



DMS expanded into wide field of view optical solution to deliver Occupant Monitoring System (OMS) technology to Automotive market



Aviation signs MOU with L3Harris to develop global non-exclusive license for eye-tracking into Simulators for enhanced training



Automotive

- Evolution of DMS three pillar embedded strategy
- Seeing Machines set to deliver optimized DMS for any integration point within the vehicle
- Significant partnerships expand opportunity – Xilinx, Qualcomm, other
- DMS lauded as key to enabling any level of automation to ensure high levels of driver assistance are balanced by driver engagement levels
- Launch of Occupant Monitoring System (OMS) capability



Fleet/off-road

- Total Market Opportunity for Video Telematics across Commercial Fleet continues to grow
- Regulation impacting awareness and uptake
- Insurance tie-ups continue to buoy potential, especially in Asia Pacific and Mexico
- Distribution / Channel expansion fundamental to leveraging total market opportunity
- Guardian roadmap supports significant growth opportunity in forward years.



Aviation

- Seeing Machines has spent 5 years creating a market for eye-tracking capability, and its utility across the Aviation industry in three specific streams:
 - Simulators (Training)
 - Aircraft (Pilot Monitoring)
 - Consoles (Air Traffic Control)
- Momentum advances from proof of concept into commercialization – demonstrated by MOU for non-exclusive global License with L3Harris.

Formal business

Annual Report and Financial Statements

To receive and consider the Annual Financial Report, the Directors' Report and Auditor's Report for the Company for the year ended 30 June 2020, all of which are set out in the Company's 2020 Annual Report.

There is no formal resolution required for this item.

Resolution 1

Election of Director – Mr Gerhard Vorster

“That, Mr Gerhard Vorster, who vacates office under Rule 6.2 (c) of the Constitution and, being eligible, offers himself for election, be elected as a Director of the Company.”

	For	Against	Open
Number of votes	1,749,465,623	114,717	300,000
Percentage of votes	99.97	0.01	0.02

Resolution 2

Election of Director – Mr John Murray

“That, Mr John Murry, who vacates office under Rule 6.2 (c) of the Constitution and, being eligible, offers himself for election, be elected as a Director of the Company.”

	For	Against	Open
Number of votes	1,749,447,697	114,717	300,000
Percentage of votes	99.97	0.01	0.02

Resolution 3

Election of Director – Mr Michael Brown

“That, Mr Michael Brown, who vacates office under Rule 6.2 (c) of the Constitution and, being eligible, offers himself for election, be elected as a Director of the Company.”

	For	Against	Open
Number of votes	1,749,532,573	29,841	300,000
Percentage of votes	99.98	0	0.02

Resolution 4

Re-election of Director – Mr Yong Kang Ng

“That, Mr Yong Kang Ng, who vacates office under Rule 6.2 (c) of the Constitution and, being eligible, offers himself for election, be re-elected as a Director of the Company.”

	For	Against	Open
Number of votes	1,326,719,416	422,860,924	300,000
Percentage of votes	75.81	24.17	0.02

Resolution 5

Approval of 2020 Employee Benefits Plan

“That, for the purposes of Rule 2.1 (c)(viii) of the Constitution and for all other purposes, approval is given for the issue of securities under the Seeing Machines Limited Employee Benefits Plan, as amended from time to time, as an exception to Rule 2.1 (b) of the Constitution, on the terms described in the Explanatory Statement.”

A voting exclusion applies to this Resolution 5

	For	Against	Open
Number of votes	1,617,826,901	131,069,333	300,000
Percentage of votes	92.49	7.49	0.02

Resolution 6

Ratification of prior share issue (Placement Shares)

*“That, for the purposes of Rule 2.1 (b) of the Constitution and for all other purposes, approval is given for the ratification and approval of the prior issue of fully paid ordinary shares in the capital of the Company (**Shares**), to Federated Hermes on 28 October 2020 of 373,000,000 Shares at an issue price of GB £0.041 per Share, on the terms and conditions set out in the Explanatory Statement.”*

A voting exclusion applies to this Resolution 6

	For	Against	Open
Number of votes	1,748,549,611	816,176	300,000
Percentage of votes	99.93	0.05	0.02

Meeting close & close of poll

Final Votes

As no online votes were received throughout the Seeing Machines AGM, the proxy votes contained in this presentation are representative of the final votes.

Thank you



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